

The Port of Seattle



Investing in the Future: The Port of Seattle's
Approach to Infrastructure & Sustainability



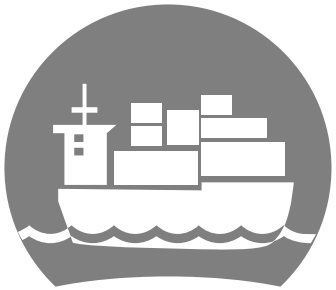
Century Agenda Goals



Be the greenest and most energy-efficient port in North America



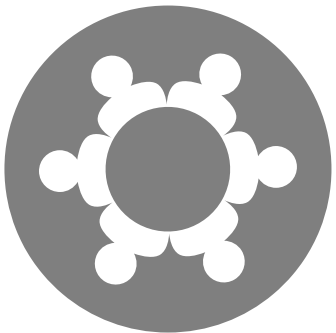
Advance this region as a leading tourism destination and business gateway



Position the Puget Sound region as a premier international logistics hub



Responsibly Invest in the Economic Growth of the Region and all its Communities



Become a Model for Equity, Diversity and Inclusion



Be a Highly Effective Public Agency

Economic Impact
of the
Port of Seattle



Capital Project Plan
\$4.4 Billion
2022-2026



All Port Activities
121,200
Area Jobs

Total Economic Activity



SEA Airport
\$22.5 B



Maritime Int'l Trade*
\$16.3 B



Commercial Fishing
\$1.4 B



Cruise
\$900 M

* In the NWSA a partnership with the Port of Tacoma

Elliott Bay

Puget Sound

Diversification of Business Lines

Port of Seattle: One of The Most Diversified in the U.S.



SEATTLE-TACOMA INTERNATIONAL AIRPORT (SEA)

- Land Side Operations
- Airport Dining and Retail Operations
- Capital Projects
- Air Cargo
- **10th Busiest Airport in the U.S.**



MARITIME CARGO, CONTAINER AND BULK

- Northwest Seaport Alliance
- Terminal 91
- Maritime Industrial
- Grain Terminal
- **4th Largest Cargo Gateway in the U.S.**



MARITIME, FISHING AND CRUISE

- Fishermen's Terminal: Home of the N. Pacific Fishing Fleet
- Premiere Cruise Terminals on the West Coast
- **Largest Cruise Port on the West Coast**



REAL ESTATE AND BOATING

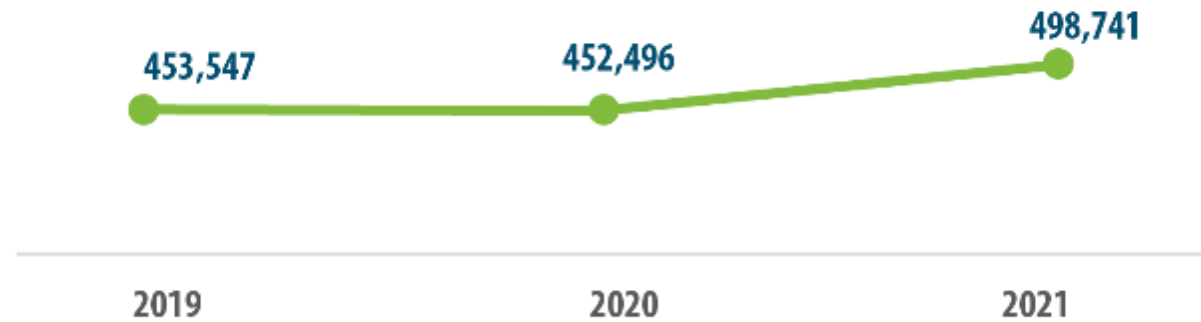
- Warehouse, event, and office space
- Operate 4 Recreational Boating Marinas
- **Home of the U.S. North Pacific Fishing Fleet**

Air Cargo vs. Maritime Cargo

AIR CARGO



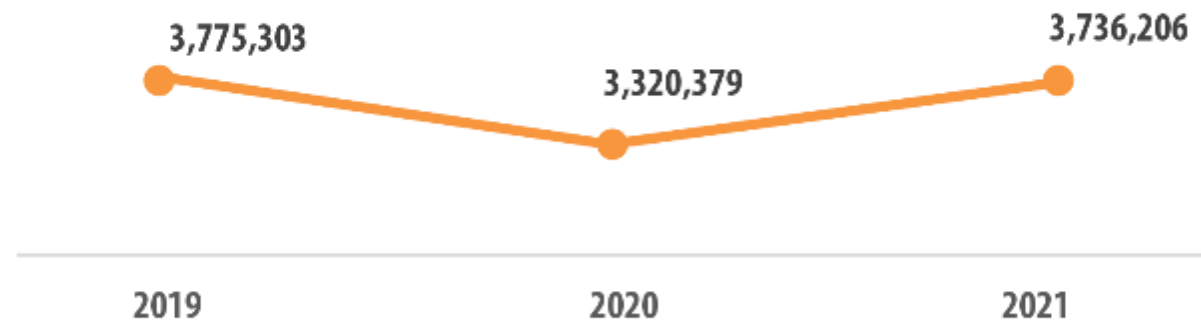
Total Air Cargo Metric Tons



MARITIME CARGO - NWSA



Total TEUs



Adapting to Industry Trends and Disruption

8M person
local market

Rail Access to/from
Mountain Central +
Upper Midwest
+ Ohio Valley

18 weekly
international
services
4 services
with first port-
of-call

Seattle

30 miles
apart

I-5 corridor

Tacoma

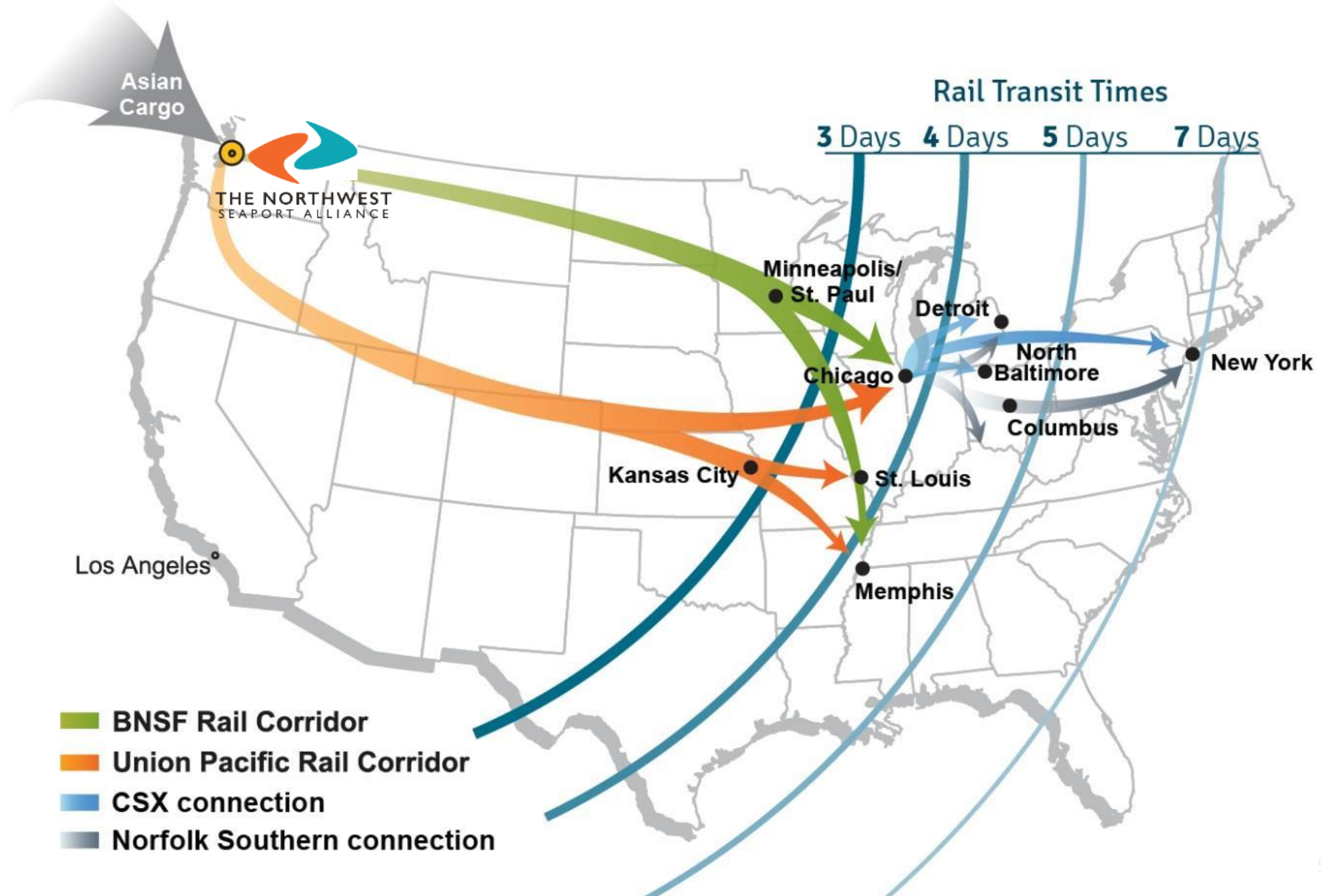

THE NORTHWEST
SEAPORT ALLIANCE

Port
of Seattle®

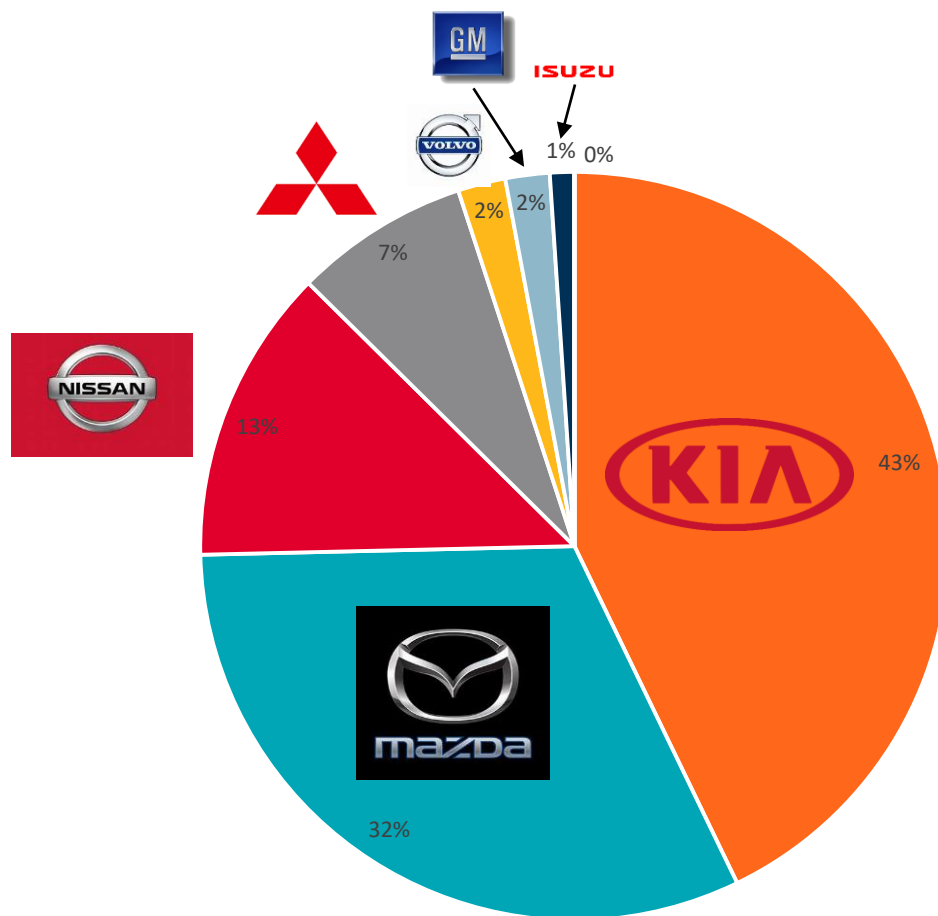
Port of
Tacoma

Kent Valley
Warehouse &
Transload
Concentration

NWSA Rail Corridors



NWSA Auto Accounts and % of Volume: 2021



Inaugural shipment of Hyundai automobiles arrive in the South Harbor with expanded partnership between GLOVIS America, Wallenius Wilhelmsen Solutions and The Northwest Seaport Alliance





Terminal 5 Modernization Project
Phase One Completed January 2022
With NW Seaport Alliance

NWSA will create the premier container terminal in North America

- Compete with Canadian and other cargo ports
- Be the most efficient terminal on the West coast
- Be able to handle the largest ships currently in the trans-pacific trades
- Q2 2023: Phase 2 Completion Goal

Sustainability

Port Shorepower Plans



Port Electrification

- Current Shorepower ⚡
- Planned Shorepower ⚡
- Future Opportunities ⚡

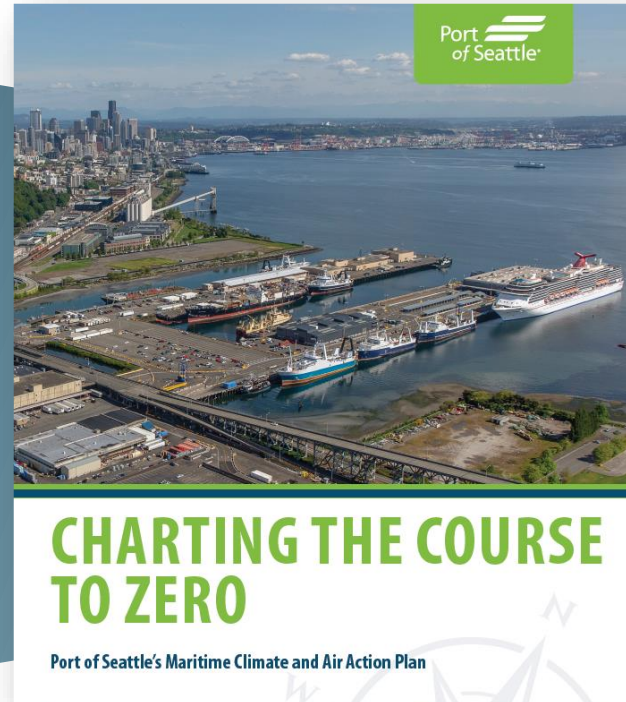
Properties Managed By



A Comprehensive Approach to Maritime Decarbonization



Sets vision to be zero-emission by 2050 with objectives shared by 4 Northwest Ports



The Maritime Climate and Air Action Plan is Port of Seattle's Implementation Plan through 2030 with interim milestones

Seattle Waterfront Clean Energy Strategy (2022)



Modernize the electricity grid maritime infrastructure to provide clean energy for maritime sector

Projects and programs to support the zero-emission transition



Research, planning, infrastructure, policy, industry engagement

Strategy

Implementation

Northwest Clean Air Strategy

Collaborative effort between the ports of:

- Seattle
- Tacoma
- Vancouver B.C.

Collectively phase out sea-port emissions by 2050



EXPLORING A GREEN CORRIDOR

FIRST MOVER COMMITMENT

Leading the Zero Greenhouse Gas Emission Transition

Port Authorities



Non-Profit Partners



Cruise Partners



- Home Port
- Port of Call



Connect with the Port of Seattle

