

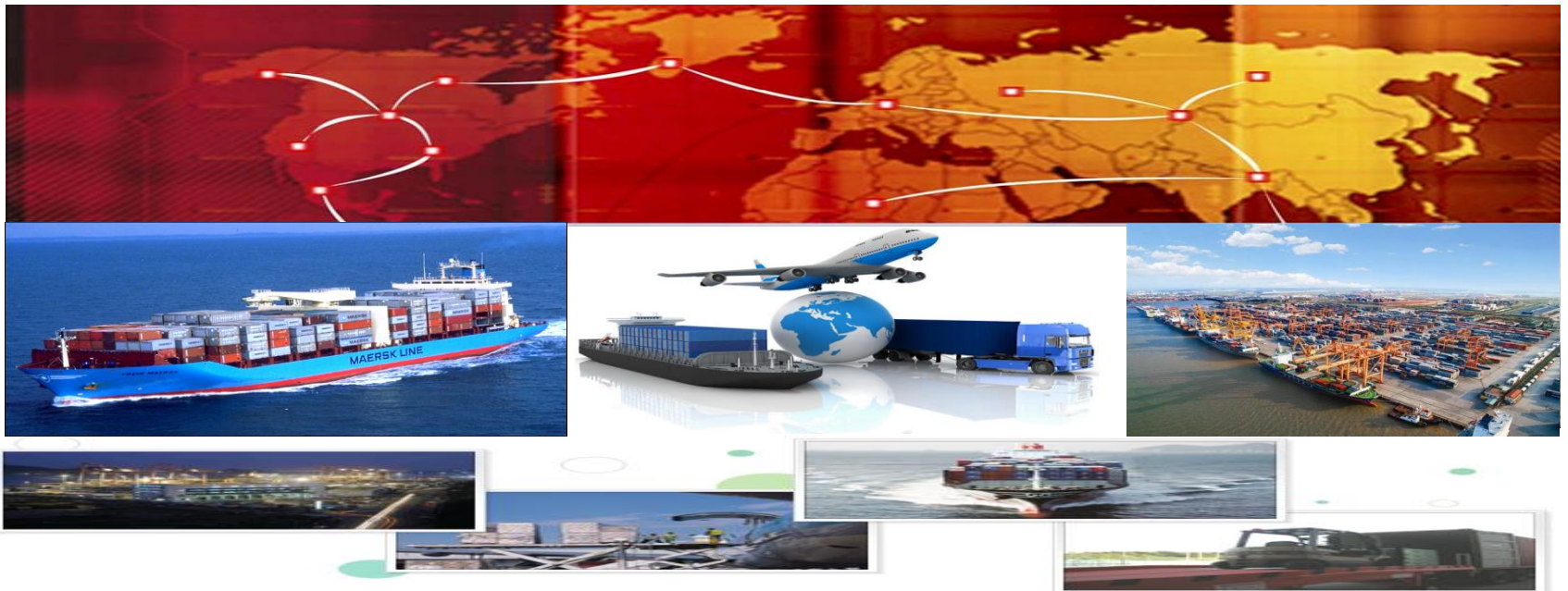


VINAMARINE

PORT AND LOGISTICS INFRASTRUCTURE IN VIETNAM, OPPORTUNITIES FOR COOPERATIVE DEVELOPMENT

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Busan, Oct 2018





Vietnam – IMO's member state



Contents of presentation

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Vietnam Marine Strategy

***Vietnam Marine
Strategy to 2020***

Prosperous country from seas

Government

Master plans

Port planning

Shipping planning

Shipbuilding industry planning

Inland Container Depot (ICD)

Logistics network

Maritime related-services

MOIP

MOT

MOIT

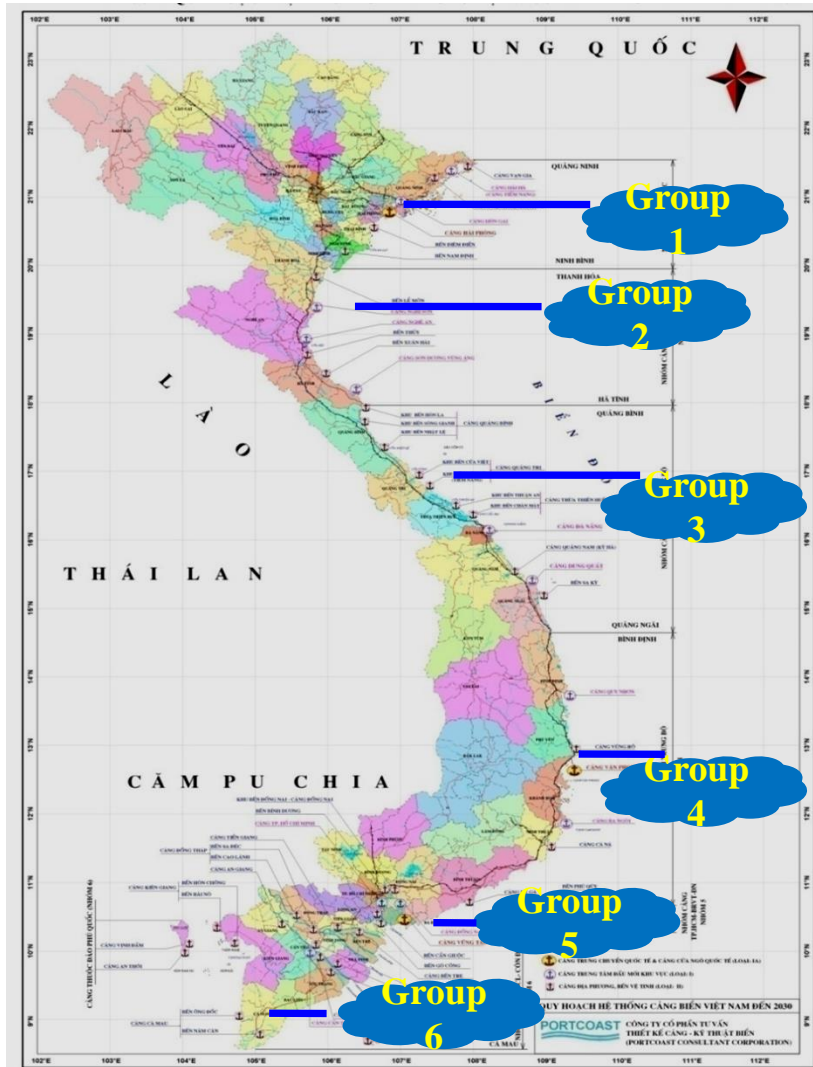


Port Master plan – Vietnam Seaport System





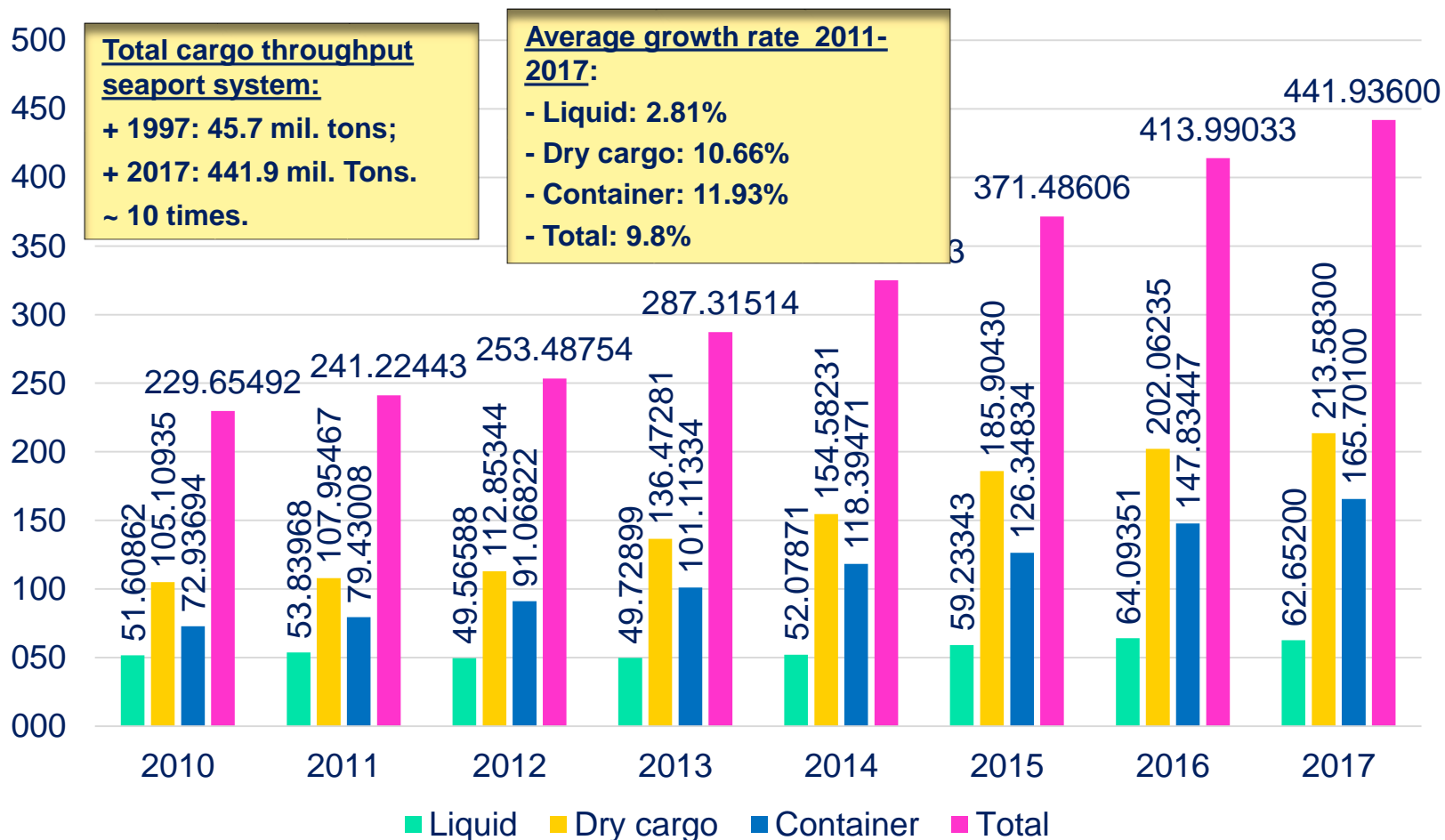
Port Master plan – Vietnam Seaport System



- Group 1: In the North from Quang Ninh to Ninh Binh provinces;
- Group 2: In the North Central Coast from Thanh Hoa to Ha Tinh provinces;
- Group 3: In the Central Coast from Quang Binh to Quang Ngai provinces;
- Group 4: In the South Central Coast from Binh Dinh to Binh Thuan provinces;
- Group 5: In the southeast of Ho Chi Minh City;
- Group 6: In the Mekong Delta River (including Phu Quoc Island and islands in the southwest);

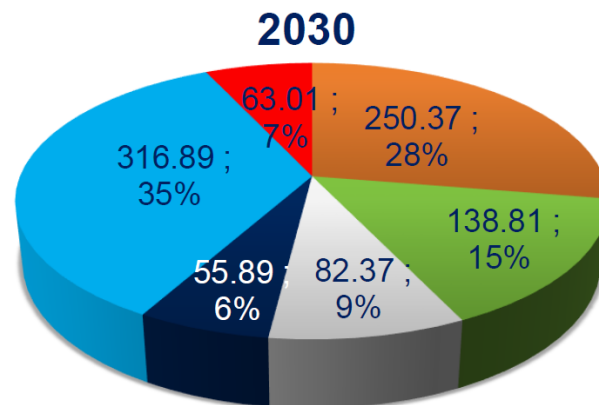
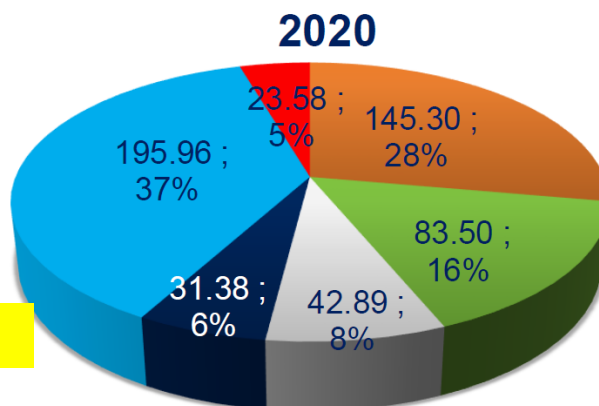
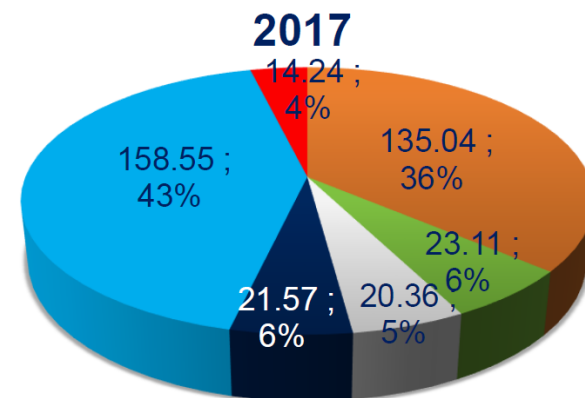
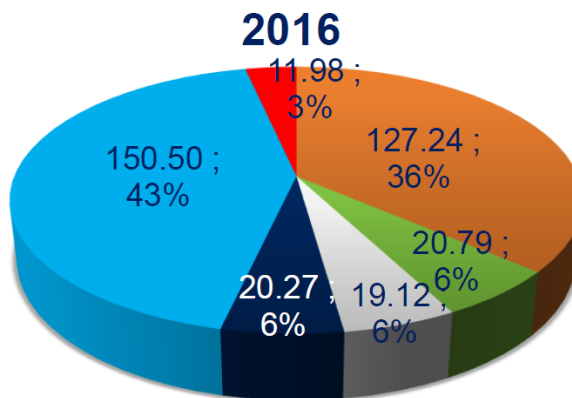
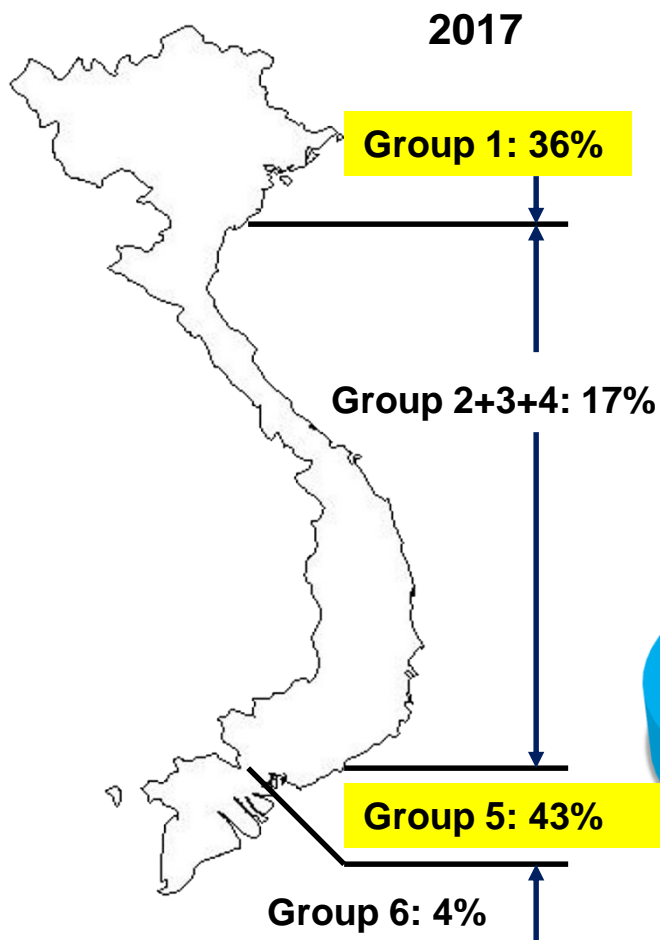
**Total cargo throughput in 2017
-> 441.94 million tons (included
14.63 million TEUs)**

Cargo throughput



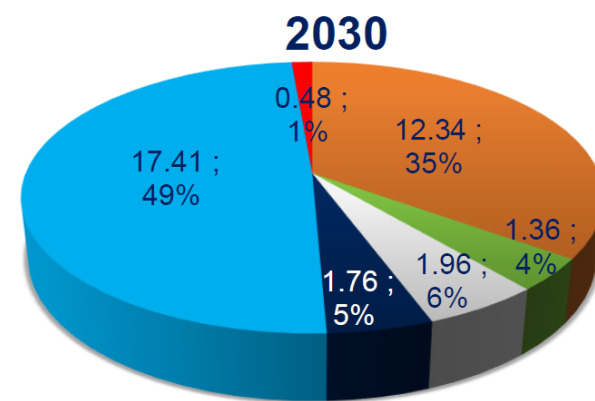
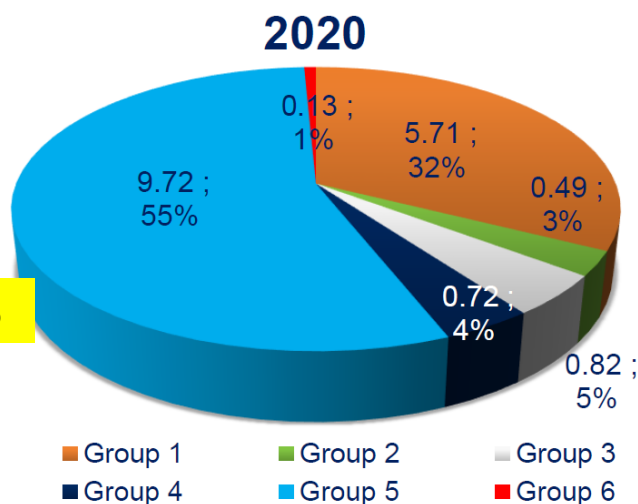
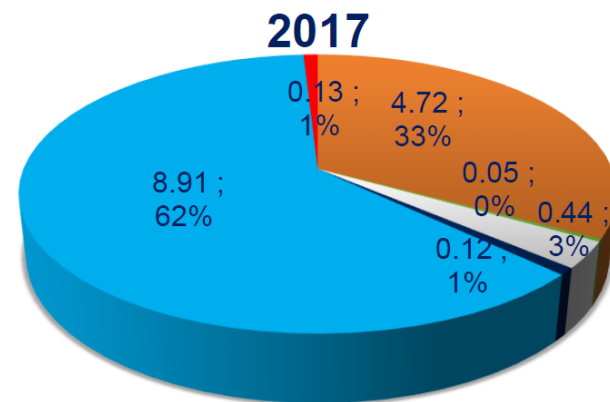
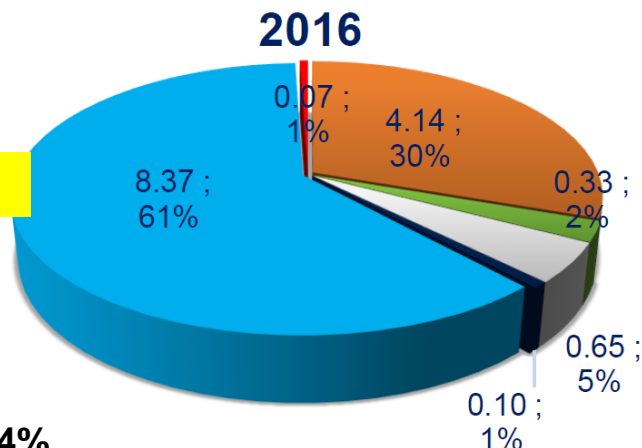
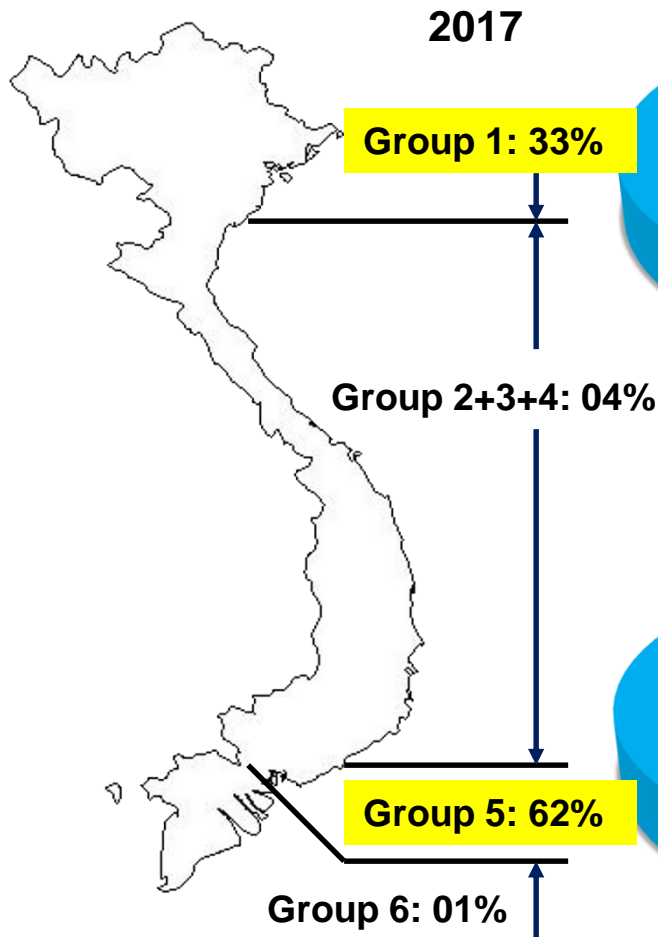
Container cargo throughput in 2017: 165.70 million tons ~ 14.63 million TEUs.

Dry cargo forecast 2020 - 2030



■ Group 1 ■ Group 2 ■ Group 3 ■ Group 4 ■ Group 5 ■ Group 6

Container cargo forecast 2020 - 2030



Group 1 Group 2 Group 3
 Group 4 Group 5 Group 6



Port Development

Development viewpoints:

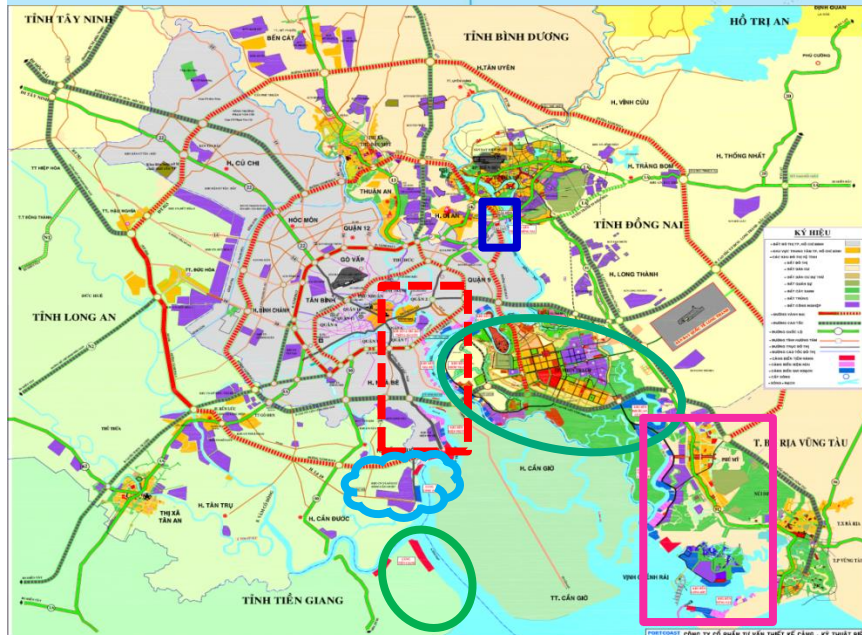
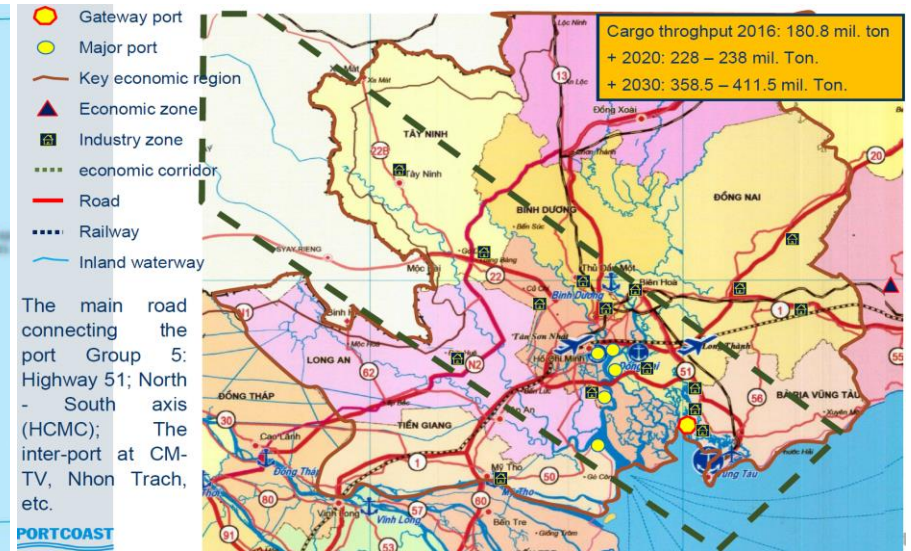
- Utilise natural conditions for the comprehensive development of the seaport system;
- Focus on port development for vessels of larger than 100,000 DWT;
- Connecting transportation infrastructure to seaports, ICD, Distribution Center,...;
- For sustainable development

Objectives

- Throughput: 2020: 640 - 680 M tons/year; 2030: 1,040 - 1,160 M tons/year;
- Priority for building international gateway ports for vessels of larger than 100,000 tons (8,000 TEUs) in Ba Ria - Vung Tau, Hai Phong and the Central Key Economic Region (if possible); specialized ports of large scale vessels.
- Comprehensively develop the navigation facilities in all channel system.



Port development in Southeast of HCM City



- Area: Ho Chi Minh City – Ba Ria Vung Tau – Dong Nai – Binh Duong – Long An
- Planned capacity of ports:
 - + 2020: 238 – 248 mil tons;
 - + 2030: 358,5 - 411,5 mil tons;
- Mayor ports in the area :
 - + Vung Tau: National general port, International gateway (grade IA), International transshipment hub.
 - + Ho Chi Minh, Dong Nai: National general port, a regional hub (grade I).
 - + Binh Duong: Local general ports (grade II).
- Vessel size:
 - + Container vessel: 18.000 - 21.000 TEUs;
 - + General vessel: 100.000 DWT;
 - + Dedicated vessel: up to 100.000 DWT.



Port development in Southeast of Ho Chi Minh City

Ho Chi Minh port:

* 2017: 105.7 mil. T (5.91 mil. Teu)

2020: 112÷117 mil. T (6.56÷6.82 mil. Teu)

2025: 133÷141 mil. T (7.72÷8.18 mil. Teu)

2030: 145÷160 mil. T (8.44÷9.07 mil. Teu)

Dong Nai Port:

* 2017: 15.4 mil. T (0.47 mil. Teu)

2020: 17÷19 mil. T (0.66÷0.71 mil. Teu)

2025: 29÷33 mil. T (1.30÷1.51 mil. Teu)

2030: 44÷52 mil. T (2.27÷2.65 mil. Teu)

Vung Tau Port:

* 2017: 61.3 mil. T (2.53 mil. Teu)

2020: 96÷101 mil. T (3.14÷3.30 mil. Teu)

2025: 127÷141 mil. T (5.16÷5.82 mil. Teu)

2030: 166÷198 mil. T (8.02÷9.51 mil. Teu)

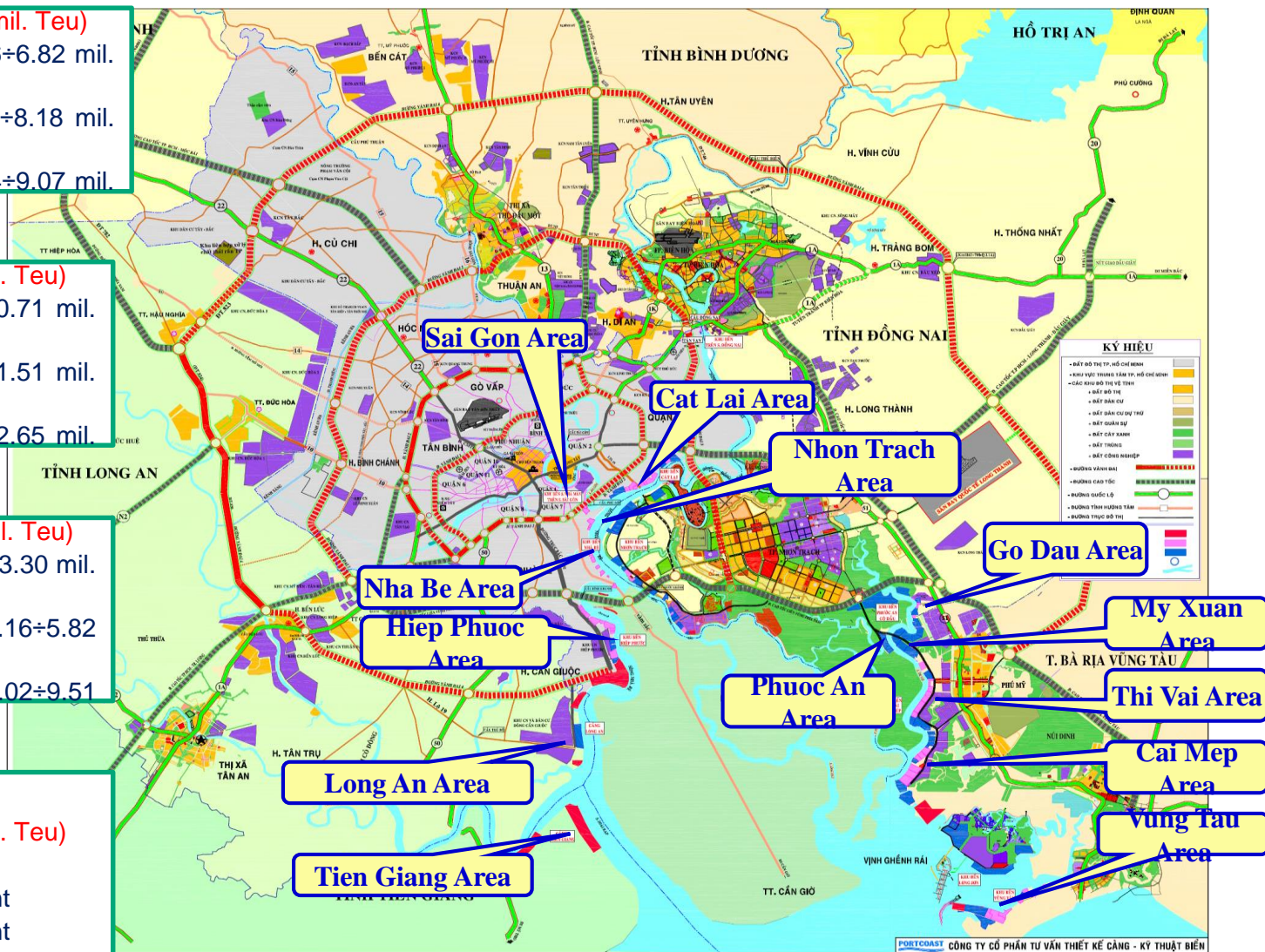
Binh Duong Port:

* 2017: 1.92 mil. T (0.28 mil. Teu)

2020: 1.8÷2.0 mil. T

2025: No more development

2030: No more development





Opportunities for infrastructure development

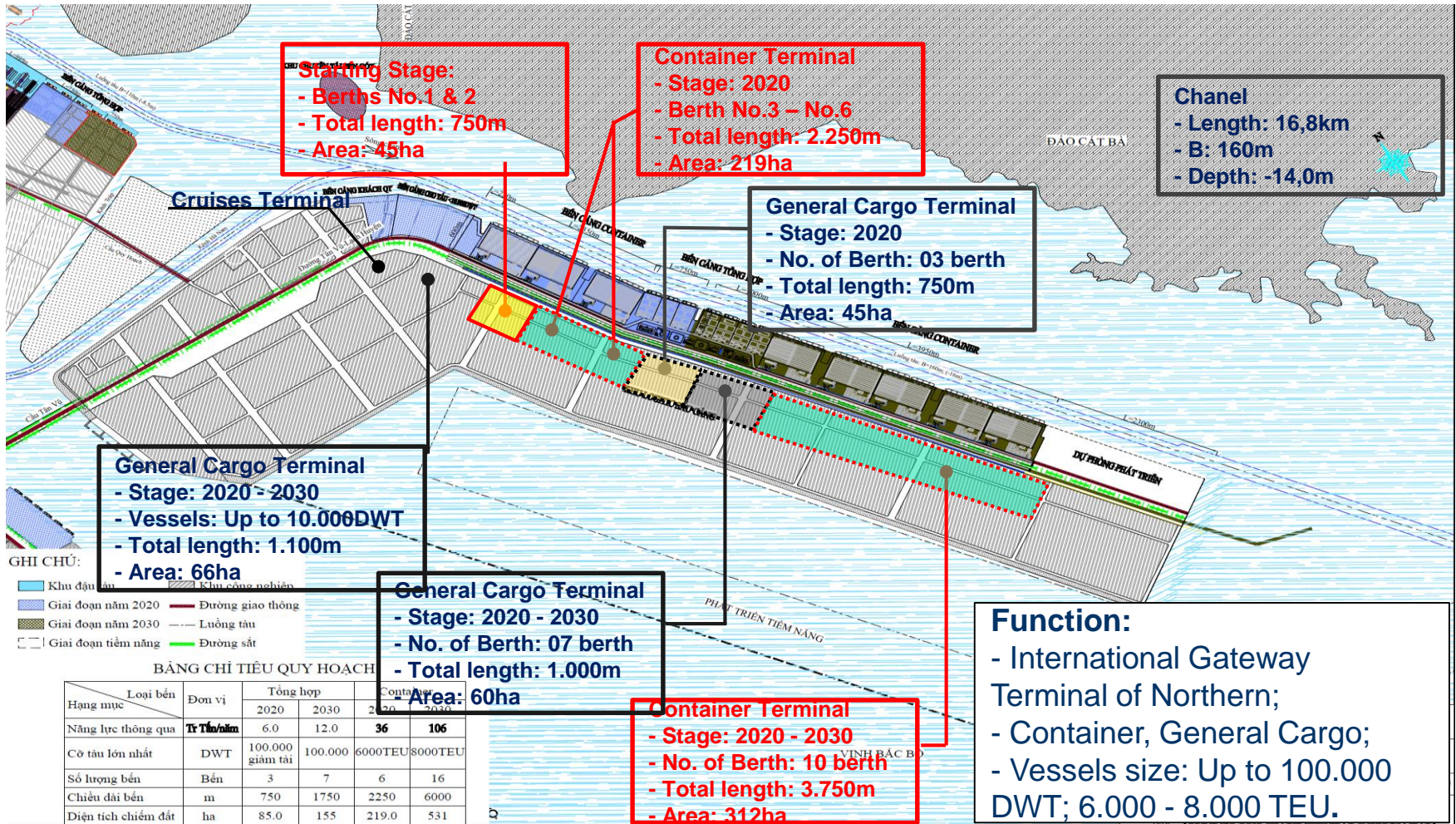
Cai Mep – Thi Vai International Gateway Terminal



Function:

- International Gateway Terminal of Southern;
- Container, General cargo; Bulk cargo.
- Vessels size: Up to 200.000 DWT; 21.000 TEU.

Lach Huyen International Gateway Terminal



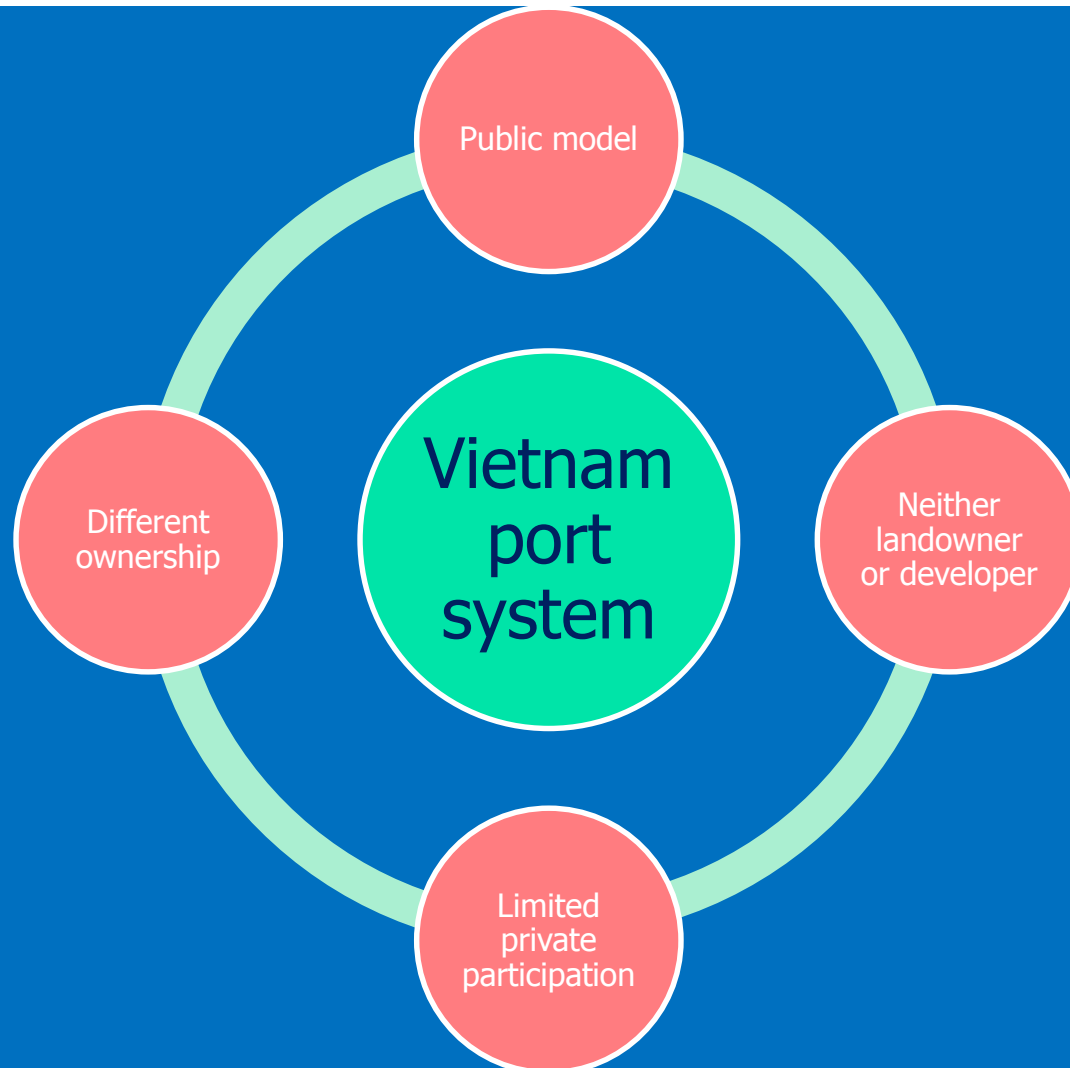
Cai Mep Ha – Logistics Park



Total Area:
+ Logistics Park:
+ Terminal:

1,148.7 ha:
868.7ha;
280 ha.

Opportunities for port governance model





Thanks for your attention!

